

LOUISIANA LEGISLATURE

Income Disclosure Form

Calendar Year 2007

(Pursuant to R.S. 42:1114.1)

NAME: Senator Dale M. Erdery

Legislative District-

Senate District No. 13

2080124

INSTRUCTIONS

1. If you do not have income to report, complete **Items 1 and 2(a) and (b) or 3(a) and (b)**, and sign below.
2. Complete **2(a) and (b) or 3(a) and (b)** whether or not income is reported.
3. If you have income to report, complete this form with respect to income received during the previous calendar year.

Income exceeding \$250.00 received by a member, a member's spouse, or a business enterprise in which the member or the member's spouse owns at least 10% must be reported if received from any of the following:

A. Income received directly from the state, or local political subdivisions of the state.

Complete **Items 2(a) and (b) or 3(a) and (b)** and **Attachment A** to report income received directly from the state or local political subdivisions of the state, and sign below.
Income from service in the legislature, salary from full time employment of a member's spouse, salary of a member's spouse when such spouse is an elected official, and benefits from a statewide public retirement system are excluded and should not be reported.

B. Income received for services performed for or in connection with a gaming interest.

Complete **Items 2(a) and (b) or 3(a) and (b)** and **Attachment B** to report income which was received for services performed for or in connection with a gaming interest, and sign below.

4. This form must be signed by the legislator and filed with the Secretary or Clerk by July 1
5. Transmit original either to:

Louisiana Senate OR
 Office of the Secretary
 P. O. Box 44183
 Baton Rouge, LA 70804

Louisiana House of Representatives
 Office of the Clerk
 P. O. Box 44281
 Baton Rouge, LA 70804

1. ☐ Neither I, my spouse, nor any business enterprise in which I or my spouse have a 10% interest or greater has received income in excess of \$250.00 from the state of Louisiana or any local governmental entity or political subdivision thereof, or from services performed for or in connection with a gaming interest.

(Complete Items 2(a) and (b) or 3(a) and (b) and sign below)

2. ☐ (a) I certify that I have filed my federal income tax return for the previous year.

☐ (b) I certify that I have filed my state income tax return for the previous year.

OR

3. ☒ (a) I certify that I have filed for an extension of my federal income tax return for the previous year.

☒ (b) I certify that I have filed for an extension of my state income tax return for the previous year.

SIGNATURE:

Dale M. Erdery

DATE:

June 23, 2008

FOR OFFICE USE ONLY

PREPARED BY:

Glenn Koeppe, Secretary of the Senate
 and
 Alfred W. Speer, Clerk, House

Received by:

RECEIVED

Date:

JUN 24 2008

HAND DELIVERED

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof, as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM:

Winnapoxon Parish School Board 72,482.⁴⁰
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY:

Enden Insurance Agency, Inc.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ self (or asset or community property regime).
☐ spouse (separate property).
☐ jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program
☐ (b) a foster parent or child care provider agreement with DSS.
☒ (c) a contract entered into prior to my initial election and ~~not~~ renewed.
☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
☐ (f) a sale of immovable property pursuant to an expropriation
☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☒ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

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- ☐ (l) a contract for employment or for services by any licensed health care professional providing services in the classroom or working with administration in an elementary or secondary school or other educational institution.
- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 38:2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) contract with a political subdivision as defined in Art. VI, §44(2).

ATTACHMENT A

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☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) the record as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM:

Livingston Parish Assessor 632403
(Name of state agency, department, or political subdivision) (Income Received)

(2) RECEIVED BY:

Erden Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset of community property regime).
☐ Spouse (separate property).
☐ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
☐ (b) a foster parent or child care provider agreement with DSS.
☒ (c) a contract entered into prior to my initial election and ~~not~~ renewed.
☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
☐ (f) a sale of immovable property pursuant to an expropriation.
☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospital of the state or the Department of Health and Hospitals.
☒ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 33:481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

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- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 28:2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) contract with a political subdivision as defined in Art. VI, §44(2).

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☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) hereof, as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM: Louisiana Parish Clerk of Court 34448
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY: Endrey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:
Check one:

- ☒ Self (or asset of community property regime).
☐ Spouse (separate property).
☐ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
☐ (b) a foster parent or child care provider agreement with DSS.
☒ (c) a contract entered into prior to my initial election and ~~not~~ renewed.
☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
☐ (f) a sale of immovable property pursuant to an expropriation.
☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

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- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 31, 2008 for professional services selected pursuant to RS 68:2316 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) contract with a political subdivision as defined in Art. VI, §44(2).

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☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM: Louisiana Parish Health Unit 2008
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY: Erkey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:
Check one
☒ Self (or asset of community property regime).
☐ Spouse (separate property).
☐ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
- ☐ (b) a foster parent or child care provider agreement with DSS.
- ☒ (c) a contract entered into prior to my initial election and ~~not~~ renewed.
- ☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
- ☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
- ☐ (f) a sale of immovable property pursuant to an expropriation.
- ☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
- ☐ (h) a contract which at the time it was entered into, was not prohibited and not renewed.
- ☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
- ☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 38:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
- ☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

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- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS §8 2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
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☒ 1, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof, as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM:

L. Livingston Parish Technical College 3,220.00
(Name of state, agency, department, or political subdivision) Income Received

(2) RECEIVED BY:

Erday Insurance Agency, Inc.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset in community property regime).
☐ Spouse (separate property).
☐ Jointly, with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
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☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospital of the state or the Department of Health and Hospitals.
☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

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- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 68:2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
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☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250,000 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof as follows:

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(1) RECEIVED FROM:

(Name of state agency, department, or political subdivision) Louisiana Parish Library \$905
Income Received

(2) RECEIVED BY:

(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)
Erdeny Insurance Agency, Inc.

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one

☒ Self (or asset of community property regime).

☐ Spouse (separate property).

☐ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
- ☐ (b) a foster parent or child care provider agreement with DSS.
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- ☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

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(1) RECEIVED FROM:

Chen Of Livingston 6/99
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY:

Erdey Insurance Agency, Inc.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset of community property regime).
☐ Spouse (separate property).
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ATTACHMENT A [continued]

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☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards

(1) RECEIVED FROM:

Erden Insurance Agency, Inc. \$ 1332⁰⁰
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY:

Erden Insurance Agency, Inc.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one.

☒ Self (or asset of community property regime).

☐ Spouse (separate property).

☐ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

☐ (a) a provider agreement with DHH under state medical assistance program.

☐ (b) a foster parent or child care provider agreement with DSS.

☒ (c) a contract entered into prior to my initial election and ~~not~~ renewed.

☐ (d) a contract entered into prior to July 1, 1995 and not renewed.

☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.

☐ (f) a sale of immovable property pursuant to an expropriation

☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.

☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.

☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.

☒ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:155 et seq.

☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

- ☐ (l) a contract for employment or for services by any licensed health care professional providing services in the classroom or working with administration in an elementary or secondary school or other educational institution.
- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2006 for professional services selected pursuant to RS 38:231D et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) a contract with a political subdivision as defined in Art. VI, §44(2).

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) the real as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM:

Livinston Parish Convention Center \$ 900.00
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY:

Erday Insurance Agency, Inc.
(Self, Spouse, Business Enterprise in which Self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☒ Self (or asset of community property regime).
☐ Spouse (separate property).
☐ Jointly with spouse

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
☐ (b) a foster parent or child care provider agreement with DSS.
☐ (c) a contract entered into prior to my initial election and not renewed.
☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
☐ (f) a sale of immovable property pursuant to an expropriation
☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

- ☐ (l) a contract for employment or for services by any licensed health care professional providing services in the classroom or working with administration in an elementary or secondary school or other educational institution.
- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS § 2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (c) contract with a political subdivision as defined in Art. VI, §44(2).

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250,00 from the state of Louisiana, or a local governmental entity or political subdivision(s) hereof as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards

(1) RECEIVED FROM:

(Name of state agency, department, or political subdivision) Louisiana Walker 251⁴⁸
Income Received

(2) RECEIVED BY:

Erdem Insurance Agency, Inc.
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:
Check one:

- ☒ Self (or asset in community property regime).
☐ Spouse (separate property).
☐ Jointly, with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
☐ (b) a foster parent or child care provider agreement with DSS.
☒ (c) a contract entered into prior to my initial election and ~~not~~ renewed.
☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
☐ (f) a sale of immovable property pursuant to an expropriation.
☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 33:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

- ☐ (l) a contract for employment or for services by any licensed health care professional providing services in the classroom or working with administration in an elementary or secondary school or other educational institution.
- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 38:2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) contract with a political subdivision as defined in Art. VI, §44(2).

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

☒ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards

(1) RECEIVED FROM: Livingston Parish Assessor 1548⁰⁰
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY: The Life Support of Livingston L.L.C.
(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☐ Self (or asset of community property regime).
☐ Spouse (separate property).
☒ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
☐ (b) a foster parent or child care provider agreement with DSS.
☐ (c) a contract entered into prior to my initial election and not renewed.
☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
☐ (f) a sale of immovable property pursuant to an expropriation
☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 33:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

If additional space is necessary, make copies of this attachment.

- ☐ (j) a contract for employment or for services by any licensed health care professional providing services in the classroom or working with administration in an elementary or secondary school or other educational institution.
- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 38:2311 et seq., with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) contract with a political subdivision as defined in Art. VI, §44(2).

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

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(1) RECEIVED FROM: Livingston Parish Sheriff 67225
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY: The File Dept of Livingston LLC
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:
Check one:

- ☐ Self (or asset of community property regime).
☐ Spouse (separate property).
☒ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
☐ (b) a foster parent or child care provider agreement with DSS.
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☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
☐ (f) a sale of immovable property pursuant to an expropriation.
☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 33:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

ATTACHMENT A [continued]

Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

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- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 28:231C et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) contract with a political subdivision as defined in, Art. VI, §44(2).

ATTACHMENT A

Income Received from the State or Local Political Subdivisions of the State

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☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

(1) RECEIVED FROM:

Town of Livingston \$ 383⁹⁰
(Name of state agency, department, or political subdivision) Income Received

(2) RECEIVED BY:

- the file Dept of Livingston LLC
(Self, Spouse, Business Enterprise in which self or spouse has ten percent (10%) ownership.)

(3) If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

- ☐ Self (or asset of community property regime).
☐ Spouse (separate property).
☒ Jointly with spouse.

(4) RECEIVED PURSUANT TO:

- ☐ (a) a provider agreement with DHH under state medical assistance program.
☐ (b) a foster parent or child care provider agreement with DSS.
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☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39: 481 et seq and the Louisiana Procurement Code in RS 39:1551 et seq.
☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less

ATTACHMENT A (continued)

Income Received from the State or Local Political Subdivisions of the State

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- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 38:2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☒ (q) contract with a political subdivision as defined in Art. VI, §44(2).